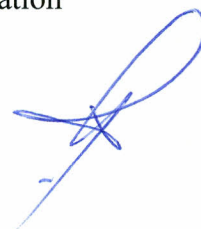


ANNOUNCEMENT No. 01/2014**REQUEST FOR EXPRESSION OF INTEREST FOR BLOCK No. 1**

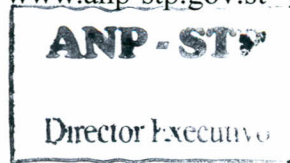
1. The Agência Nacional do Petróleo de São Tomé e Príncipe (“ANP-STP”), following the requests submitted by the Group Blue Skies World and by the company London Global Energy, Limited and in accordance with the Resolution of the Council of Ministers, in its 15th Extraordinary Session, held on December 31, 2013, invites eligible person (s) to submit an expression of interest in the area of Block no. 1 in the Exclusive Economic Zone of the Democratic Republic of Sao Tome e Principe, pursuant to article 21 and the following articles of the Framework Law on Petroleum Operations – Law no. 16/2009.
2. Submission of expression of interest shall be made by letter addressed to the Executive Director of ANP-STP specifically mentioning the block and accompanied by the following information:
 - a) Company name;
 - b) Address, telephone and fax number;
 - c) Director/Person in charge; and
 - d) If a representative is located in São Tome e Principe, the name, address, telephone and fax number, only for the purpose of facilitating contact.
3. In addition it is requested to annex the following documents:
 - a) Brief overview of the person (s). This shall include information regarding capital and financial resources, list of most important shareholders/shareholding groups together with their equity share and information of the administrators, as appropriateⁱ;
 - b) Certificate of commercial registration and updated articles of association or other legal document according to the nature of the person (s);
 - c) Clearance certificate;
 - d) *Credit Rating* in accordance with Standard and Poors or Moodys standard, if applicable;
 - e) Balance sheet and income statement of the last three fiscal years from the person (s) in accordance with generally accepted accounting principles, if applicable;
 - f) Periodic tax return on income from the person (s);
 - g) Brief overview of the person (s) experience in projects within exploration, field development and production, including information regarding key technical staff and consultantsⁱⁱ;



- h) In case of a consortium, a statement of intent to constitute the consortium, with the definition of the participants and the operator, signed by all legally authorized signatories for each parties.
4. Expression of interest **shall not contain any proposed contractual and fiscal terms**, since it will not be considered at this stage.
 5. Interested persons may obtain further information at the address given below, from 8:00 to 12:00 and from 14:00 to 17:00.
 6. Expression of interest and its annexes, in Portuguese or English, shall be submitted before **17:00** (Sao Tome e Principe local time), **30 th January 2014** by electronic mail address or by mail in sealed envelope and be marked with the subject "Expression of Interest – Announcement no. 01/2014" in accordance with the following coordinates:

Agência Nacional do Petróleo de São Tomé e Príncipe
Avenida das Nações Unidas, n.º 225 A
P.O.Box no. 1048
São Tomé
Democratic Republic of Sao Tome e Principe
Tel.: +239 2226940
Fax: +239 2226937
E-mail: anp_geral@cstome.net
Web: www.anp-stp.gov.st

Sao Tome, 09th January 2014.



ⁱ Presentation shall be restricted to a maximum of 15 pages

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